

SWITCH KIT

Thank you for choosing Texas Republic Bank! We have developed this Switch Kit to assist you in the process of moving your banking relationship to Texas Republic Bank. Just follow the easy steps listed here. We have included some documents you can use to make moving your accounts to Texas Republic Bank even easier.

Simple Steps to Switch Your Account(s):

- 1. Open a new account at Texas Republic Bank.
 - **a.** Complete an application for a person or business account.
 - **b.** Stop by any Texas Republic Bank office and we will help you choose the account that is right for you.
- **2.** Stop using your old account.
 - **a.** Let all your checks clear.
 - **b.** Destroy any unused checks and deposit slips.
 - **c.** Destroy your debit or ATM card.
- **3.** Change your direct deposits.
 - **a.** A Direct Deposit Change Request form is included in this kit to give to anyone making direct deposits into your account.
 - **b.** Include a voided check or deposit slip from your new Texas Republic Bank account with the form when you send it to your employer, Social Security, your retirement plan, or any other depositor.
- **4.** Change all automatic payments and withdrawals.
 - **a.** An Automatic Payment/Withdrawal Change Request form is included in this kit to help you notify anyone making automatic withdrawals from your account.
 - **b.** Remember to include insurance drafts, gym dues, online services, and automatic utility payments, for instance.
 - **c.** If you have recurring payments set up through online banking or bill pay at your previous bank, be sure they are cancelled and entered in Texas Republic Bank's online banking.
- **5.** Close all other accounts.
 - a. After all your checks have cleared and your automatic deposits and payments/ withdrawals have been transferred to Texas Republic Bank, you are ready to notify your previous bank to close your account.
 - **b.** A Bank Account Closing Request form is provided in this kit to help you notify your bank to close your account and send a check to Texas Republic Bank for deposit to your new account.

Please do not hesitate to let us know if we can help you in any way during this process.

Thank you for choosing Texas Republic Bank!



DIRECT DEPOSIT CHANGE REQUEST

Please change the account for my direct deposit. Company Making Direct Deposit City/State/Zip Company Address To whom it may concern: You are currently depositing my entire paycheck or part of my paycheck or a type of payment into the following account: My Old Bank My Old Bank's Routing Number My Old Account Number Please begin making these automatic deposits into my new Texas Republic Bank account. My New Bank's Routing Number My New Account Number If you have any questions about this request, please call me. Thank you. Name (please print) Signature Address City/State/Zip

Please include a voided Texas Republic Bank check with your request.

Date

Telephone



AUTOMATIC PAYMENT CHANGE REQUEST

Please change the account for my automatic payments.

Company Making Direct Deposit	
Company Address	City/State/Zip
To whom it may concern: I have recently changed to Texas Repute Each month from the following account.	ablic Bank. You are currently withdrawing \$nt:
My Old Bank	My Old Bank's Routing Number
My Old Account Number	
For (payment or reason)	On (date of month)
Please stop making withdrawals from and stare making them from my new T	this account on (date: MM/DD/YY)//////
My New Bank's Routing Number	My New Account Number
If you have any questions about this re	equest, please call me. Thank you.
Name (please print)	Signature
Address	City/State/Zip
Telephone Please include a voided T	Date Texas Republic Bank check with your request.



ACCOUNT CLOSE REQUEST

Bank Name		
To whom it may concern: Please close the following account address below:	number and send a check for the balance remaining to the	
If you have any questions about th	is request, please call me. Thank you.	
Name (please print)	Signature	
Address	City/State/Zip	
Telephone	Date	