


Personal Financial Statement

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|---|---|
|  <p>TEXAS REPUBLIC BANK <small>Est. 1891</small> <i>Banking like it oughta be!</i></p> <p>2595 Preston Road, Suite 100 Frisco, Texas 75034 (972) 334-0700 or Fax (972) 334-0114</p> | <p style="text-align: right;"><i>Credit Authorization - Account Requested</i></p> <p>We Intend to Apply for Joint Credit:</p> <p><input type="checkbox"/> Individual</p> <p style="text-align: right;">Applicant/Guarantor</p> <hr/> <p><input type="checkbox"/> Joint</p> <p style="text-align: right;">Co-Applicant/Guarantor</p> |
|---|---|

| | | | | |
|----------------------------------|------|--------------------------|--------------|----------------------|
| NAME / APPLICANT | | SOCIAL SECURITY # | | DATE OF BIRTH |
| ADDRESS | CITY | STATE | ZIP | HOME PH # |
| NAME / CO-APPLICANT * | | SOCIAL SECURITY # | | DATE OF BIRTH |
| ADDRESS | CITY | STATE | ZIP | HOME PH # |
| <i>EMPLOYER - APPLICANT</i> | CITY | POSITION | BUSINESS PH# | LENGTH EMPLOYED |
| <i>EMPLOYER - CO-APPLICANT *</i> | CITY | POSITION | BUSINESS PH# | LENGTH EMPLOYED |

* Do not fill in if applying for individual credit

FINANCIAL CONDITION AS OF:

Please do not leave any questions unanswered, Use "No" or "None" where necessary, omit cents.

| | | COST | Value | LIABILITIES | |
|---|-------------------------|------|-------|--|---------------|
| Cash (Schedule 1) | Checking | | | Due to Brokers in Margin Accts | |
| | Savings / CD | | | Notes Payable (Schedule 8) | Unsecured |
| | Other | | | | Secured |
| Securities (Schedule 2) | Marketables | | | Accounts Payable (Sched 8) | |
| | Unlisted | | | Mortgages Payable Schedule 5) | Homestead |
| | Restr./Controlled Stock | | | | Part. Int.R/E |
| Accounts Receivable (Schedule 3) | | | | | R/E Owned |
| Notes Receivable (Schedule 3) | | | | | Income Tax |
| Cash Value Life Insurance-Net (Sched 4) | | | | | Other Tax |
| Real Estate (Schedule 5) | Homestead | | | Other Liabilities (Itemize) | |
| | Part.Int R/E | | | Revolving Accts/Credit Cards | |
| | R/E Owned | | | Other | |
| Oil & Gas Interests (Schedule 6) | | | | | |
| Other Partnership Interests (Sched 7) | | | | | |
| Other Investment/Business Interests | | | | | |
| Automobiles (Number) | | | | | |
| Retirement Plans | | | | | |
| Other Assets (Itemize) | | | | | |
| | | | | | |
| | | | | | |
| | | | | TOTAL LIABILITIES | \$ - |
| TOTAL ASSETS | | \$ - | \$ - | NET WORTH (Using Current Value) | \$ - |
| | | | | Total Liabilities & Net Worth | \$ - |

DO YOU HAVE ANY CONTINGENT LIABILITIES?

Amount \$

Details

| | | |
|--|------|---------|
| As Endorser / Co-Signer / Guarantor? | | Details |
| On Lease or Contracts? | | |
| Legal Claims or Judgements? | | |
| In Connection with Partnership Interest? | | |
| Other - (Alimony, Child Support etc) ? | | |
| TOTAL CONTINGENT LIABILITIES: | \$ - | |



INCOME STATEMENT

** Alimony, child support or separate maintenance payments need not be included below, unless you desire income from these sources to be considered by the Bank in determining your credit worthiness in connection with any request.

| Annual Cash Income | Last Year | | YTD | | Total Projected this Year |
|-----------------------------------|-----------|--|-----|--|---------------------------|
| SALARY OR WAGES | | | | | |
| BONUS | | | | | |
| COMMISSIONS | | | | | |
| DIVIDEND AND INTEREST | | | | | |
| TRUST INCOME | | | | | |
| RENTAL INCOME | | | | | |
| OIL & GAS INCOME | | | | | |
| SALE OF ASSETS | | | | | |
| EQUIPMENT SALES/LEASES | | | | | |
| DISTRIBUTION FROM PARTNERSHIPS | | | | | |
| OTHER INCOME **(SEE NOTICE ABOVE) | | | | | |
| OTHER INCOME | | | | | |
| | | | | | |
| TOTAL CASH INCOME | \$ | | \$ | | \$ |

| Annual Cash Expenditures | Last Year | | YTD | | Total Projected this Year |
|--|-----------|--|-----|--|---------------------------|
| MORTGAGE/RENTAL PYMTS/TAXES | | | | | |
| OTHER R/E TAXES/EXPENSES | | | | | |
| INCOME TAXES | | | | | |
| OTHER PAYMENTS | | | | | |
| ALIMONY/CHILD SUPPORT PAYMENTS | | | | | |
| PRINCIPAL & INTEREST PAYMENTS ON NOTES | | | | | |
| OIL & GAS EXPENDITURES | | | | | |
| BUSINESS & INVESTMENT CONTRIB./EXP | | | | | |
| PERSONAL EXPENSES | | | | | |
| OTHER EXPENSES | | | | | |
| OTHER EXPENSES | | | | | |
| TOTAL CASH EXPENDITURES | \$ | | \$ | | \$ |
| Net Cash Flow | \$ | | \$ | | |

| Schedule 1 - Cash | | | | | |
|---------------------------------------|----------|---------|------|-----------------|------------------|
| Financial Institution / Account Names | Checking | Savings | CD's | Other (Specify) | Pledged (yes/no) |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| Schedule 2 - Stock & Bonds | | | | | | | |
|----------------------------|----------|----------------|--------|---------------|-------|-------------|---------|
| # Shares | Com/Pref | Name of Issuer | Symbol | Mkt per Share | Value | Liens (y/n) | Name In |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Schedule 3 - Notes & Accounts Receivable | | | | | | |
|--|---------------|-------------|-----------------|----------|----------|--------------------|
| Payable From | Original Date | Original \$ | Current Balance | Payments | Maturity | Purpose/Collateral |
| | | | | | | |
| | | | | | | |
| | | | | | | |



SCHEDULE 4 - LIFE INSURANCE

| COMPANY | FACE AMOUNT | CASH SURRENDER OR LOAN VALUE | POLICY LOAN (IF ANY) | IS POLICY OR CASH VALUE ASSIGNED? | NAME OF BENEFICIARY |
|---------|-------------|------------------------------|----------------------|-----------------------------------|---------------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

SCHEDULE 5 - REAL ESTATE OWNED AND RELATED INDEBTEDNESS

| OWNERSHIP / ADDRESS - LOCATION | MARKET VALUE | ORIGINAL DATE PURCHASED | MONTHLY INCOME (if any) | LIEN HOLDER | MONTHLY PAYMENT | MATURITY | CURRENT BALANCE |
|--------------------------------|--------------|-------------------------|-------------------------|-------------|-----------------|----------|-----------------|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

SCHEDULE 6 - OIL & GAS / SCHEDULE 7 - OTHER PARTNERSHIP INTERESTS

| OWNERSHIP / ADDRESS - LOCATION | MARKET VALUE | ORIGINAL DATE PURCHASED | MONTHLY INCOME (if any) | LIEN HOLDER | MONTHLY PAYMENT | PURPOSE / COLLATERAL (if any) |
|--------------------------------|--------------|-------------------------|-------------------------|-------------|-----------------|-------------------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

SCHEDULE 8 - NOTES & ACCOUNTS PAYABLE

| PAYABLE TO | ORIGINAL DATE | ORIGINAL AMOUNT | CURRENT BALANCE | PAYMENTS | MATURITY | PURPOSE / COLLATERAL (if any) |
|------------|---------------|-----------------|-----------------|----------|----------|-------------------------------|
| | | | | | | |
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GENERAL INFORMATION

ARE ANY OF THE ASSETS LISTED HELD IN TRUST OR IN AN ESTATE OR IN ANY OTHER NAME OR CAPACITY?
 If Yes, Please Describe:

DO YOU HAVE A WILL? YES NO DO YOU HAVE A TRUST IN YOUR WILL? YES NO

IF YES, NAME OF EXECUTOR: _____ IF SO, NAME OF TRUSTEE: _____

The above financial supporting schedules, which are submitted for the purpose of establishing, obtaining and maintaining credit, present a true, complete and correct statement of my financial condition as of the date shown. THE ASSETS DETAILED ABOVE ARE OWNED SOLELY BY THE UNDERSIGNED UNLESS OTHERWISE DESIGNATED.

I agree to furnish current financial information upon request by the Bank. The Bank is authorized to contact any appropriate third parties for the purpose of verifying any information at any time furnished by me to the Bank, and/or obtaining additional credit bureau information deemed necessary by the Bank. This financial statement and other information furnished shall be the property of the Bank.

SIGNATURE _____

DATE _____

SIGNATURE _____

DATE _____